

OCCH in partnership with OCDCA present:

LIHTC Year 15 Disposition Planning Workshop

Lead Trainers: Laura Junglas of The Org Doc and Meg Slifcak of MKS Consulting

Guest Speakers: Nikki Delgado and Jonathan Welty of OCCH

March 15, 2012

CPO Training Facility

Registration @ 8:30AM

Training @ 9:00AM – 4:30PM

Registration: [LIHTC Year 15 Disposition Workshop - March 2012](#)

This is a FREE TRAINING!



OCCH

OHIO CAPITAL CORPORATION FOR HOUSING

Who Should Attend

Executive Directors, Assistant Directors, Housing Development Staff, Property Managers, and Asset Managers of PJs, CHDOs, and other nonprofit staff who have tax credit properties and are approaching the end of the initial compliance period.

Overview

This one day training will focus on creating a Disposition Plan for Maturing Tax Credit Properties. The training approach is to create a case study of a Year 15 Disposition Plan that will incorporate all the components of creating such a plan. There will be lecture, group discussion and small group work as the primary method of training. A workbook will be created that will provide participants with detailed information about the specifics of creating an individualized disposition plan. This workbook will contain the details of the case study and a space for participants to record information specific to their projects. It will also include examples for both a lease purchase project and a multifamily project.

If interested, please feel free to bring current LIHTC project documents to receive assistance from trainers.

Laura Junglas, The Org Doc

Laura has over twenty-five years of experience working with community-based nonprofit organizations, including community action agencies (CAAs), community development corporations (CDCs) and CHDOs. In addition, she has experience working with wide range of organizational cultures and regions across the country. She is knowledgeable in creating new nonprofits, expanding and consolidating existing organizations and organizational assessments. In addition, Laura has expertise in community development lending and working with CHDOs in the areas of asset and property management.

Meg Slifcak, MKS Consulting

Meg Slifcak formed MKS Consulting in 2003 and specializes in real estate financial structuring, project support and portfolio management for nonprofit clients. She has over 25 years in the community development field and has worked extensively with complex projects with multi-layered financing. In addition, she creates asset management plans and management reporting tools based on multi-family performance metrics, maximizing income, cost containment and Year 15 disposition strategies. She has stabilized several housing portfolios through an analysis of the total portfolio and identifying restructuring strategies.

Made possible with funding from:

U.S. Department of Housing and Urban Development
CHDO Technical Assistance Funds



Department of Development

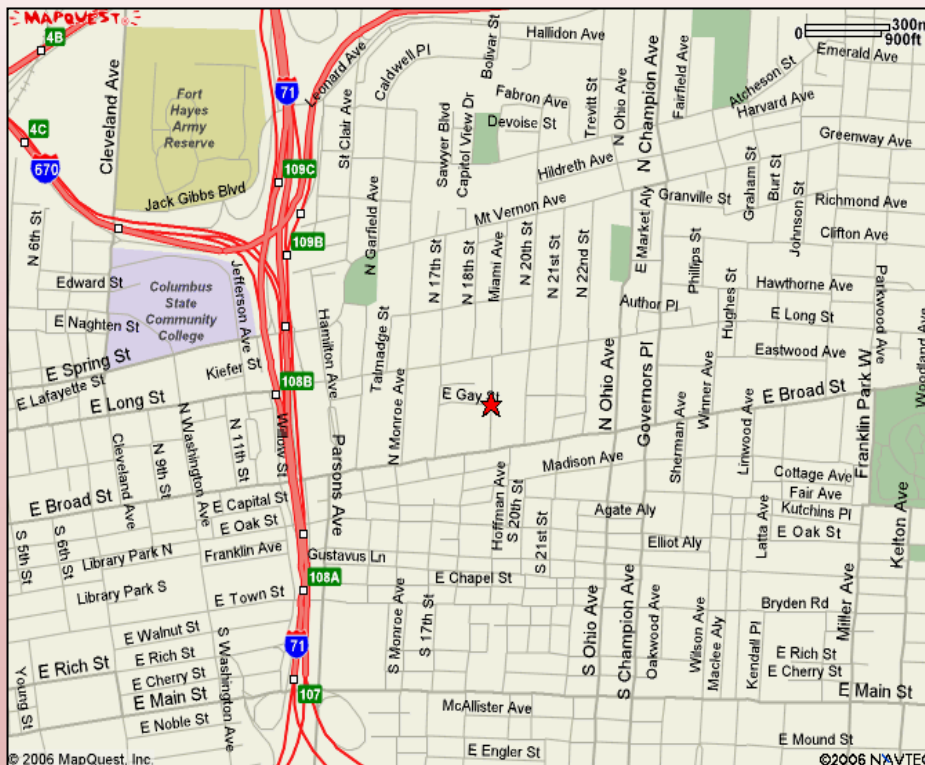
Ohio Department of Development, The Office of Housing and Community Partnerships through the Ohio Housing Trust Fund

Agenda

- What is a Year 15 Disposition Strategy?
- What board policy issues need to be addressed?
- Discussion of the importance of CDC board and management consensus on philosophy and policy issues
- Understanding affordability requirements and the extended compliance period
- What are your partnership financial obligations?
- Creating a time line for implementation
- Creating an administrative plan
- How much will all this cost?

CPO Training Facility
933 East Gay Street
Columbus, OH 43203

- The CPO Training Facility is directly behind CPO Management Offices at 910 E. Broad St. Free surface parking is available next to the building. There is additional parking on the streets surrounding the training facility: Gay, Miami, & 17th.
- Please note that lunch is on your own. A list of area restaurants will be provided at the training.
- Please register early. If you need to cancel, please provide 48 hours notice.
- The CPO Training Center is a handicapped accessible facility. If you have a disability that prevents full participation in the course, contact Lynn Logan at 614-224-8446 at least two weeks prior to the course to ensure reasonable accommodations are made to suit your needs.



From I-71 Southbound:

- Take the Broad Street exit and go east (left).
- At the first street after the 3rd traffic light, turn left onto Miami, then make an immediate left onto the 1st alley. CPO Training Facility is on the right.

From I-71 Northbound:

- Take the Broad Street exit and go east (right).
- At the first street after the 2nd traffic light, turn left onto Miami, then make an immediate left onto the 1st alley. CPO Training Facility is on the right.

From I-70:

- Take I-71 North to the Broad Street exit and go east.
- At the first street after the 2nd traffic light, turn left onto Miami then make an immediate left onto the 1st alley. CPO Training Facility is on the right.